

BROADWAY STATION METROPOLITAN DISTRICT NOS. 1-3
8390 E. Crescent Parkway, Suite 300
Greenwood Village, CO 80111
Phone: 303-779-5710

www.broadwaystationmds.com

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Monday, February 13, 2023

TIME: 2:30 p.m.

LOCATION: via Microsoft Teams

You can attend the meetings in the following ways:

1. Online Microsoft Teams Meeting via link below:

ACCESS: https://teams.microsoft.com/l/meetup-join/19%3ameeting_Nzc1ODlmZDAtYWEyOS00NjAyLWFjYjAtMDIyMWI5NzVjOGMx%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e93cd08-3bae-48d3-b32e-d8f57cd88c24%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 942 053 274#

Board of Directors

Mark Tompkins

Lisa Ingle

Elizabeth Lee

Tom Berger

Dan Jacobs

Office

President

Secretary

Treasurer

Assistant Secretary/Treasurer

Assistant Secretary/Treasurer

Term Expires

May, 2023

May, 2025

May, 2023

May, 2025

May, 2023

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. LEGAL MATTERS

- A. Engage North Slope Capital as Districts' financial advisor.
- B. Discuss and select underwriter for Junior Sub Bond financing exploration.
- C. Executive Session pursuant to 24-6-402(4)(b) and (e), C.R.S., relating to advice of counsel with respect to Denver Urban Renewal Authority negotiations and related matters.
- D. Possible action on matters discussed in Executive Session.

III. OTHER BUSINESS

- A. Other.

IV. ADJOURNMENT