

RECORD OF PROCEEDINGS

MINUTES OF A WORK SESSION OF
THE BOARDS OF DIRECTORS OF THE
BROADWAY STATION METROPOLITAN DISTRICT
NOS. 1 - 3 (THE "DISTRICTS")
HELD
OCTOBER 25, 2022

A consolidated work session of the Boards of Directors of the Broadway Station Metropolitan District Nos. 1 – 3 (referred to hereafter collectively as the "Boards" and District Nos. 1-3 collectively as the "Districts") was convened on October 25, 2022, at 3:00 p.m. This Districts' Board meeting was held at the offices of Cockrel Ela Glesne Greher & Ruhland, P.C. at 44 Cook Street, Suite 620, Denver, CO 80206. The meeting was open to the public.

ATTENDANCE

Directors In Attendance Were:

Mark Tompkins, President
Elizabeth Lee, Treasurer
Tom Berger, Assistant Secretary/Treasurer

Secretary Lisa Ingle and Assistant Secretary/Treasurer Dan Jacobs were absent and excused.

Also, In Attendance Were:

Anna Jones; CliftonLarsonAllen LLP ("CLA")
Paul Cockrel; Cockrel Ela Glesne Greher & Ruhland, P.C.

ADMINISTRATIVE MATTERS

Call to Order and Approval of Agenda: Director Tompkins called the meeting to order at 3:00 p.m. Following review, upon a motion duly made, seconded and, upon vote, unanimously carried, the Boards approved the agenda, as presented.

Disclosures of Potential Conflicts of Interest: It was reported that each Board member had previously filed a Disclosure of Potential Conflict of Interest Statement with the Secretary of State in accordance with statutory requirements. Such Statements generally set forth the Board member's individual relationship with Broadway Station Partners, LLC ("BSP"), the developer of all land in the Districts, or other related entities. All Disclosure of Potential Conflict of Interest Statements, whether filed for this meeting or previously, are deemed continuing in nature and are incorporated into the record of the meeting in the form originally filed with the Boards.

Quorum, Location of Meeting and Posting of Meeting Notice: The Boards confirmed a quorum, the location of the meeting and the posting of the meeting notice.

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Public Comment: None.

DISTRICT MATTERS

Timeline Incorporating Construction Schedule and Financing: The Boards discussed the timeline incorporating a construction schedule and financing. No action was taken.

OTHER BUSINESS

Other: None.

ADJOURNMENT

There being no further business, upon a motion duly made, seconded and, upon vote, unanimously carried, the Boards adjourned the meeting at 4:48 p.m.

Respectfully submitted,

DocuSigned by:

Lisa Ingle

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Secretary for the Meeting