

BROADWAY STATION METROPOLITAN DISTRICT NOS. 1-3  
8390 E. Crescent Parkway, Suite 300  
Greenwood Village, CO 80111  
Phone: 303-779-5710

[www.broadwaystationmds.com](http://www.broadwaystationmds.com)

**NOTICE OF SPECIAL MEETING AND AGENDA**

**DATE:** Tuesday, May 16, 2023  
**TIME:** 11:00 a.m.  
**LOCATION:** Via Microsoft Teams Videoconference

You can attend the meetings in the following ways:

1. Online Microsoft Teams Meeting via link below:

**ACCESS:** [https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_ZDFIMGJiZTAtNGViYS00MWIxLThiNmEtNWQ5ZmNjY2M4Nzhl%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e93cd08-3bae-48d3-b32e-d8f57cd88c24%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZDFIMGJiZTAtNGViYS00MWIxLThiNmEtNWQ5ZmNjY2M4Nzhl%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e93cd08-3bae-48d3-b32e-d8f57cd88c24%22%7d)

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 126 763 020#

<b><u>Board of Directors</u></b>	<b><u>Office</u></b>	<b><u>Term Expires</u></b>
Mark Tompkins	President	May, 2027
Lisa Ingle	Secretary	May, 2025
Elizabeth Lee	Treasurer	May, 2027
Tom Berger	Assistant Secretary/Treasurer	May, 2025
Dan Jacobs	Assistant Secretary/Treasurer	May, 2025

**I. ADMINISTRATIVE MATTERS**

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

- E. Review and consider approval of minutes from the March 27, 2023 Regular Meeting (enclosed).

**II. FINANCIAL MATTERS**

**III. LEGAL MATTERS**

- A. Review and consider approval of Amended Fifth Amendment to Reimbursement Agreement for Public Infrastructure Funding with Broadway Station Partners, LLC (District No. 1) (enclosed).
- B. Review and consider approval of Second Supplemental Agreement to Redevelopment Agreement with Denver Urban Renewal Authority (District No. 1) (enclosed).
- C. Review and consider approval of engagement letter for Bond and Disclosure Counsel in connection with expected regional mill levy financing and JSB financing from Sherman & Howard L.L.C. (District No. 1) (enclosed).
- D. Review and consider approval of Second Amendment to Loan Agreement and First Amendment to Promissory Note with Broadway Station Partners, LLC (District No. 1) (enclosed).

**IV. ENGINEERING MATTERS**

**V. MANAGER MATTERS**

**VI. OTHER BUSINESS**

**VII. ADJOURNMENT**

**The next regular meeting is scheduled for Monday, June 26<sup>th</sup> at 1:00 p.m.**